



NEWS RELEASE

TSX.V: SPD

April 21st, 2015

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www.silverpredator.com

Silver Predator Completes First Note Payable Payment

Hayden, Idaho, April 21st, 2015: Silver Predator Corp. (TSX.V:SPD) (the “Company” or “Silver Predator”) announces that as of April 17th , 2015 the Company will issue to Till Capital Ltd. a total of 29,028,000 shares at a value of \$0.05 per share for a total payment of CDN\$1,451,400 as per the Agreement announced on December 17, 2013. Silver Predator’s total shares issued and outstanding will now stand at 127,989,192.

Under the terms of the Agreement among the parties, Silver Predator acquired the shares of the Springer Mining Company and Nevada Royalty Corp. from Till Capital Ltd. for 6,892,500 shares of stock, a promissory note with face value of US\$4,500,000 bearing interest at 4% per annum payable over three years and certain royalty interests. The transaction is subject to receipt of final TSX Venture Exchange approval.

Silver Predator Corp.

Silver Predator’s corporate mandate is to advance its Springer Tungsten Mine and Mill Complex in Nevada to production through a joint venture arrangement. A PEA completed on current resources of 355,000 Indicated tons at an average grade of 0.537% containing 190,635 STU's of WO₃ and 1,933,600 Inferred tons at an average grade of 0.493% containing 952,326 STU's of WO₃ indicates an IRR of 47% after tax with an estimated capex of 29.8 million dollars⁽¹⁾. The Springer facility was originally constructed and operated by General Electric Corp. in the late 1970’s and early 1980’s when the project was put on care and maintenance due to low tungsten prices. The mill was modernized by Golden Predator Corp. in 2007-2008. The facility could be production capable within 12 months of a capital commitment. Approximately \$100 million dollars has cumulatively been invested by all companies in the construction and modernization of the mine and mill.

The Company also holds the Taylor silver-gold project in Nevada. The Taylor project hosts a current resource estimate⁽²⁾, is open to expansion, and is located in a district that has identified the potential for discovery of additional silver and gold deposits.

Mr. Mark C. Shetty, CPG, a Qualified Person as defined by National Instrument 43-101 and a consultant for the Company, has reviewed, verified and approved disclosure of the technical

information contained in this news release.

Clifford D. Nelson Jr.
Chief Executive Officer

(208) 635 5415

info@silverpredator.com

www@silverpredator.com

1) National Instrument 43-101 Technical Report; Preliminary Economic Assessment of the Springer Tungsten Mine Pershing County, Nevada, by Associated Geosciences Ltd. dated December 31, 2013 (and effective August 20, 2012) filed on SEDAR. The preliminary economic assessment is preliminary in nature, it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized;

2) National Instrument 43-101 Technical Report; NI 43-101 of the Taylor Silver Project, White Pine County, Nevada, USA by Thomas H. Chadwick, Dean D. Turner, and Patrick J. Hollenbeck dated March 18, 2013 filed on SEDAR.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This press release contains projections and forward-looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance. There are numerous risks and uncertainties that could cause actual results and Silver Predators' plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. Except as required by law, Silver Predator assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.