January 2023

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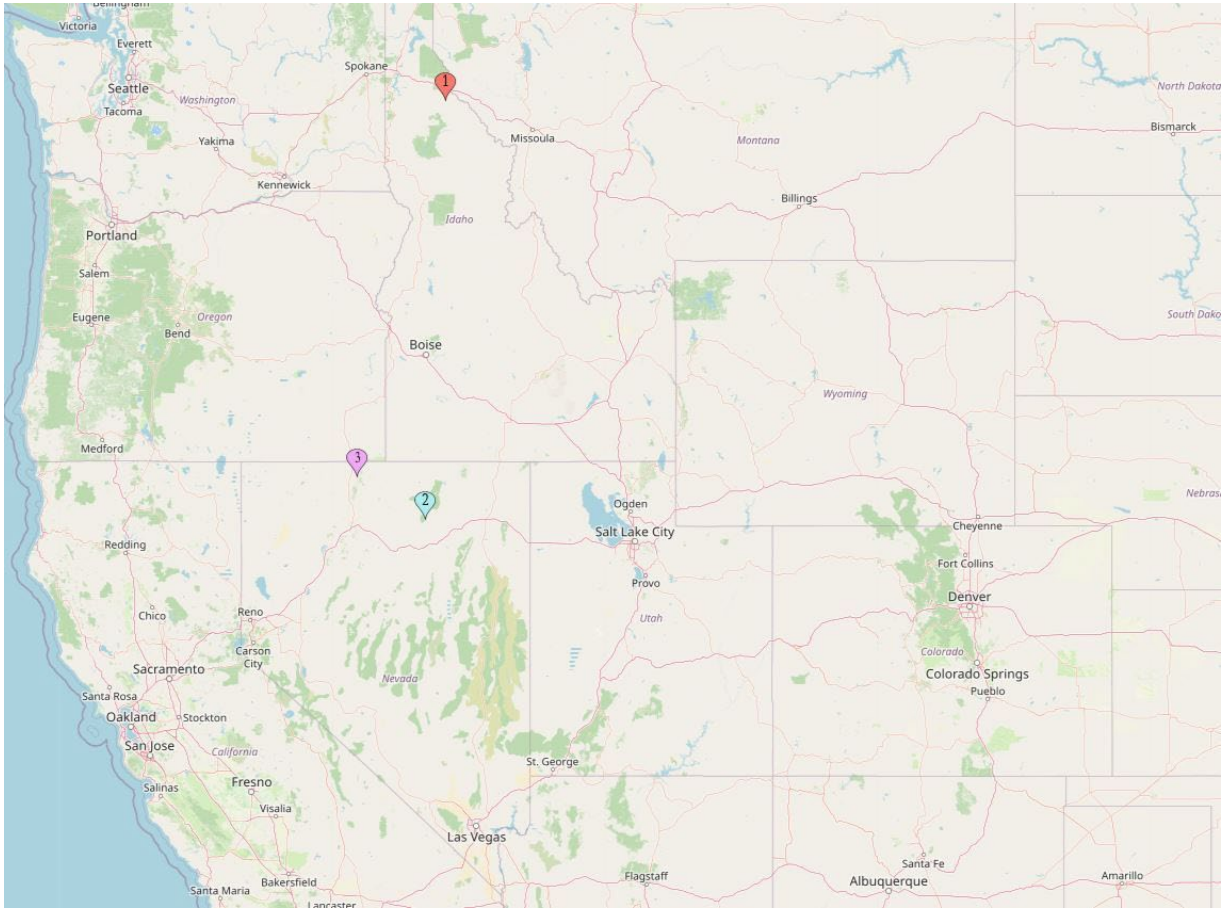
Presentation Outline

- **Silver Predator mineral asset locations**
  - **Copper King (Sonora Silver)**
  - **Cornucopia**
  - **Cordero**
- **Silver price history**
- **Silver Predator price history**

Silver Predator –Current Asset Locations



1. Copper King (Sonora Silver), Shoshone County, Idaho, near town of Mullan
2. Cornucopia, Elko County, Nevada, near Tuscarora
3. Cordero, Humboldt County, Nevada, near McDermitt

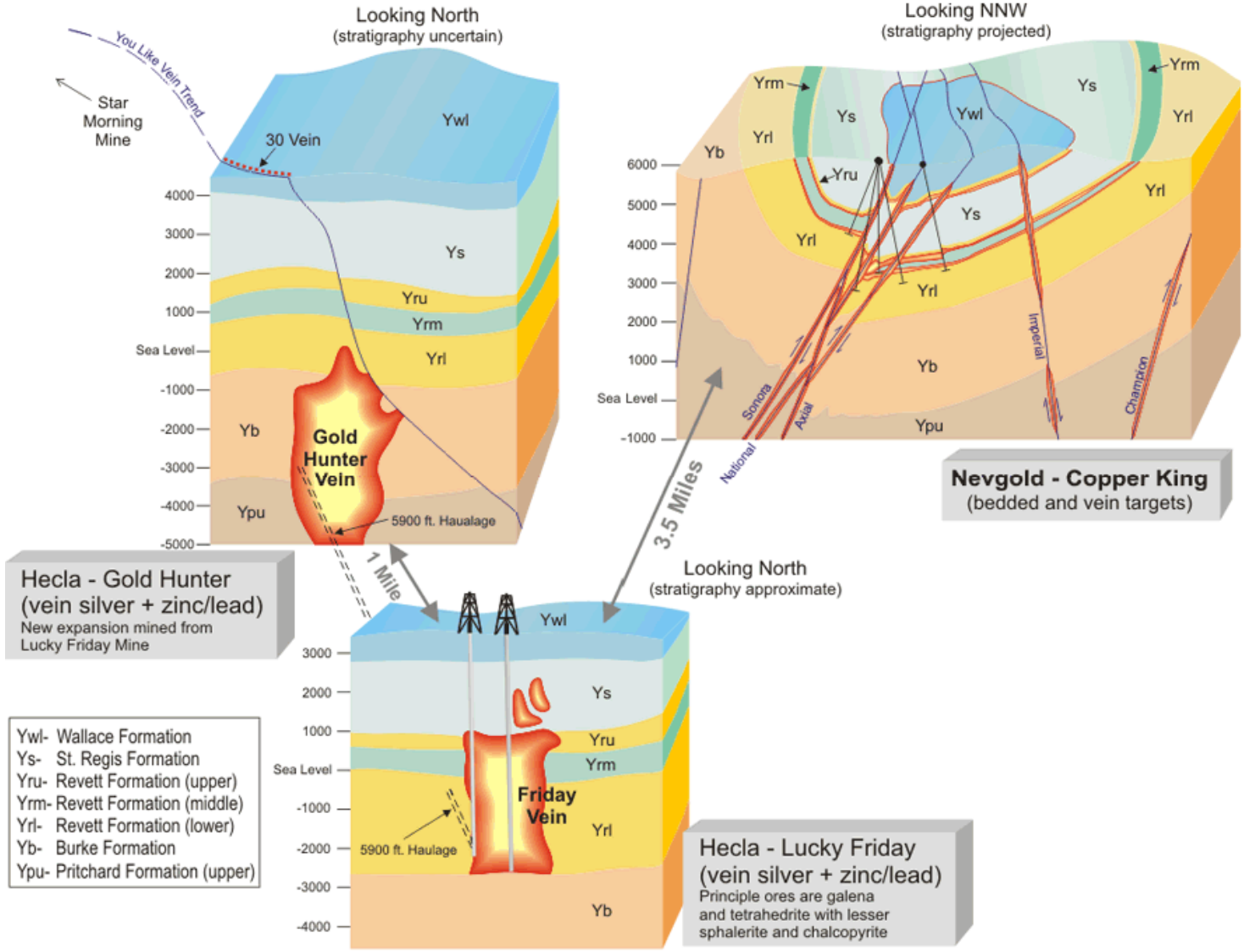
Copper King (Sonora Silver), Idaho

- Located in Shoshone County, near Mullan
- Targeted for disseminated, stratabound, silver-rich copper sulfide deposits within the Proterozoic Revett Formation; Coeur d'Alene vein-type silver-lead-zinc-copper deposits
- Available commodities: Silver and Copper

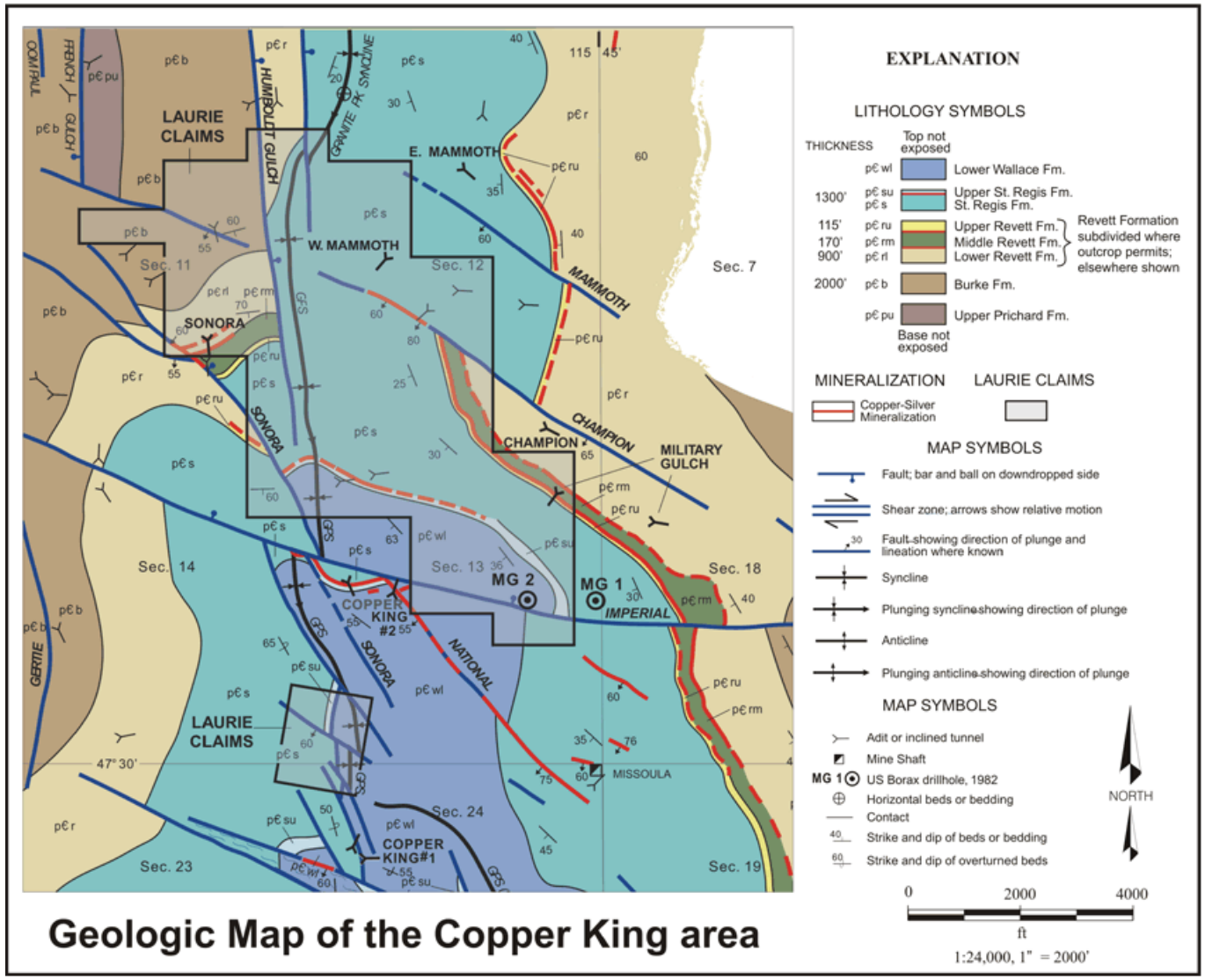
Copper King (Sonora Silver), Idaho - Overview

- Consists of 50 unpatented lode claims, controlled 100% by Silver Predator
- Subject of NI 43-101 report, dated January 1st, 2008
- Strategically positioned in world-class Coeur d'Alene Silver Mining District
- Three targeted areas for drill testing have been identified and selected for permitting and exploration purposes
- Option is available to drill test near-surface tetrahedrite stockworks
- Silver Predator is renewing permits with appropriate Fed and State authorities

Copper King (Sonora Silver), Idaho – Geological Map



Copper King (Sonora Silver), Idaho – Geological Map



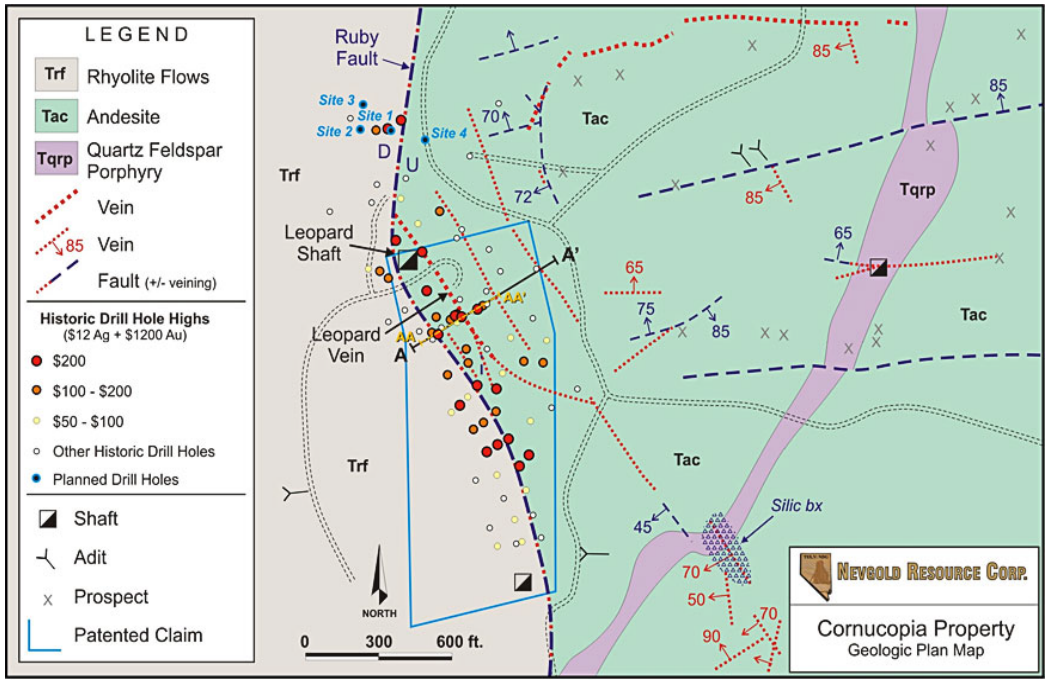
Geologic Map of the Copper King area

Cornucopia, Nevada

- Located in Elko County, near Tuscarora
- Primary target is volcanic hosted, low-sulfidation, epithermal Ag-Au quartz veins
- Available commodities: Gold and Silver

Cornucopia, Nevada - Overview

- Claims consist of one patented and 28 unpatented lode claims oriented north-northwest along the Leopard vein system
- Mineralization in the Cornucopia district is similar to the Midas mine (Newmont) and Ivanhoe property (Great Basin Gold)
- Silver and gold occur with pyrite, acanthite, ruby silver, tetrahedrite, stephanite and electrum
- First discovered in 1873, Buchanan reported historical production of 762,000 ounces of silver and 13,400 ounces of gold from 31,000 tons of ore, yielding approximate average grades of 24.6 oz/ton silver and .43 oz/ton gold
- From 1937 to 1940, approximately 10,000 tons of mine tailings were reworked



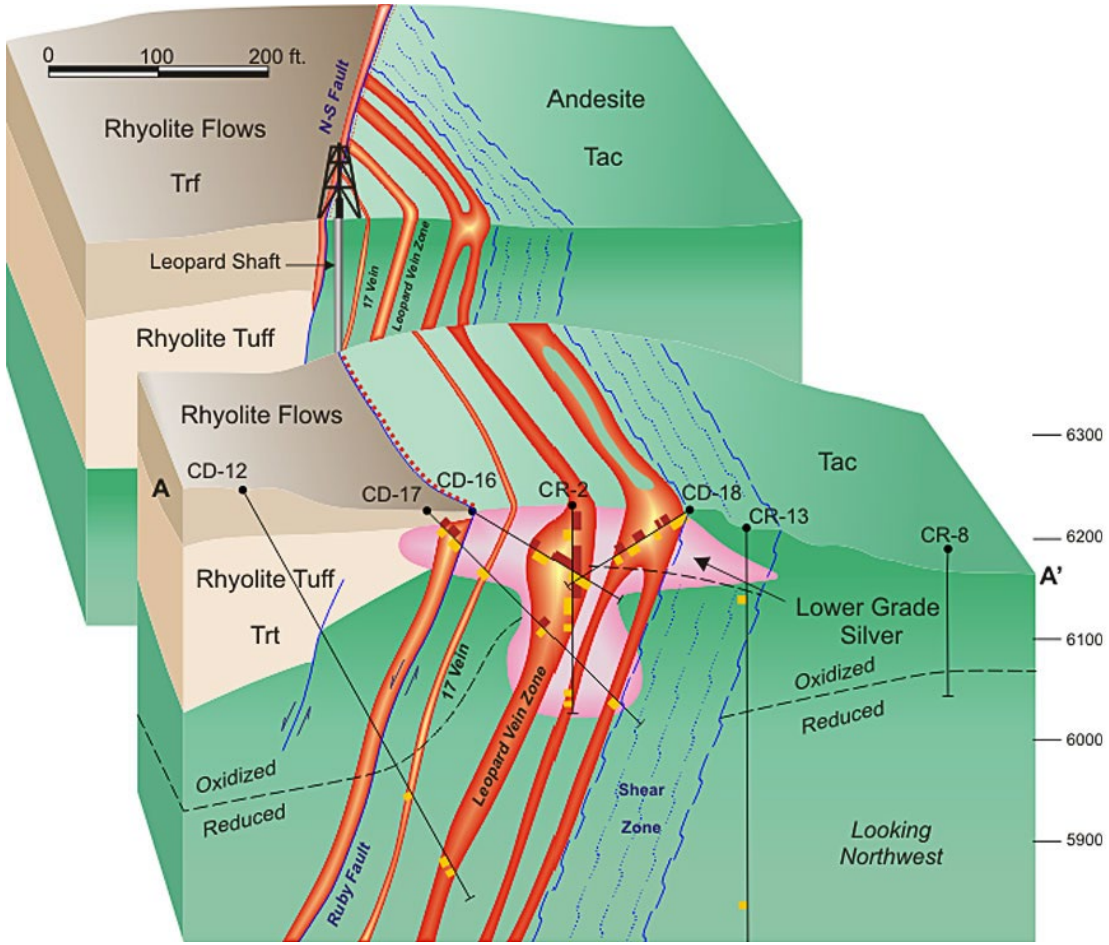
Cornucopia, Nevada – Exploration and Drilling

- Silver Predator holds a package of compiled historical exploration data generated by three companies
- Homestake Mining Corporation drilled 18 rotary holes totaling 4,559 feet in 1979
- Western States Mining Company drilled 58 rotary holes totaling 11,800 feet from 1980 to 1981
- Bonanza Silver Corporation drilled 14 reverse circulation holes totaling 9,175 feet in 2000
- Silver Predator believes the historical drill results are reliable and relevant
- The drill data, mine production records, and geological mapping delineates a northwest trending, 2000 by 500 foot corridor of silver dominant precious metals mineralization parallel to the structural fabric of the Leopard vein system

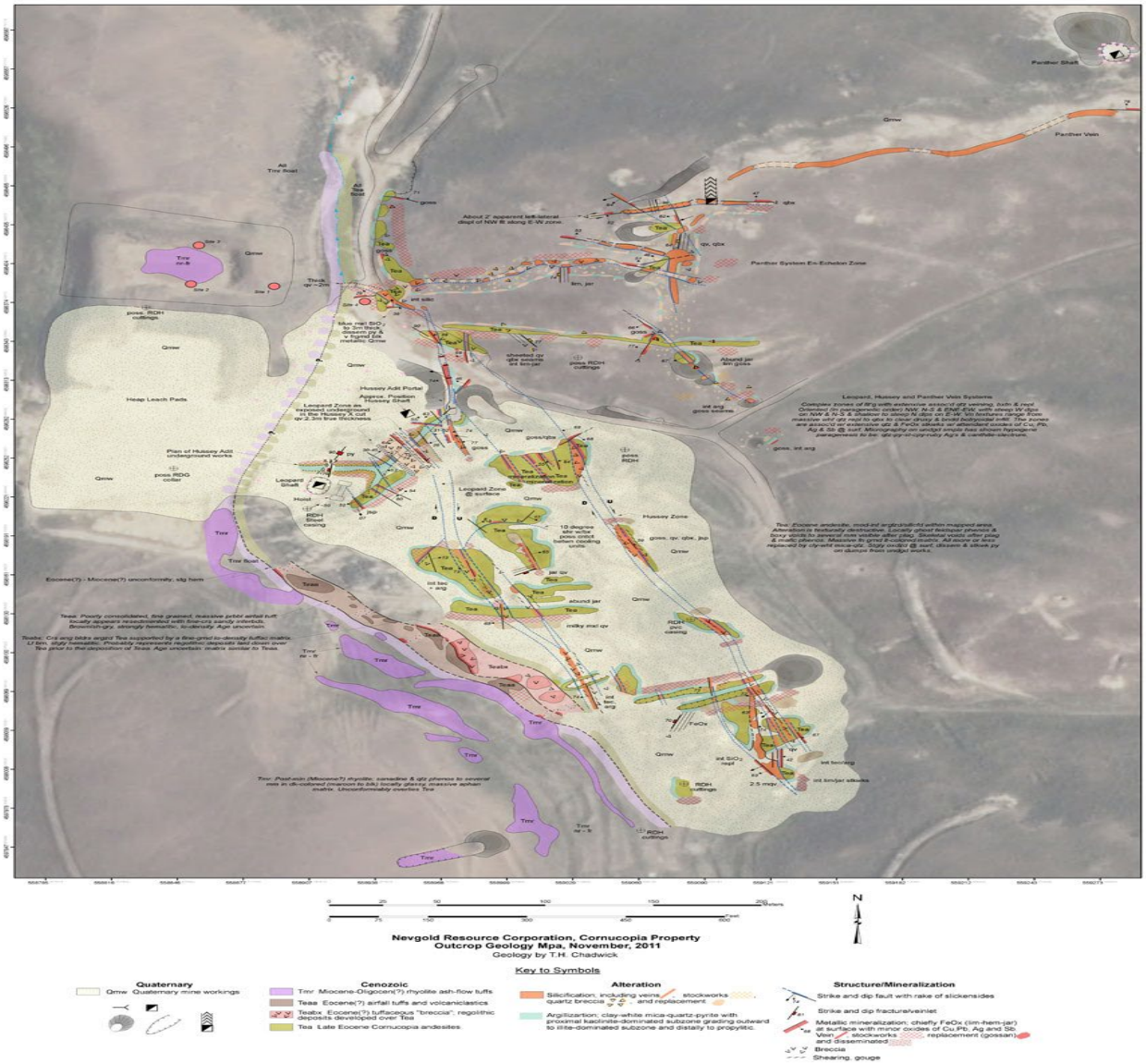
Drill Hole	From (ft)	To (ft)	Length (ft)	True Width (ft)*	Silver oz/ton	Silver g/t
CD-16	62	131	69	64.8	2.42	83.1
CD-17	23	53	30	27.2	8.23	282.0
INCLUDING	*23*	*43*	*20*	*18.1*	*11.92*	*408.7*
CD-17	164.5	173	8.5	7.7	1.81	62.1
CD-18	18	91	73	30.8	6.60	226.1
INCLUDING	*56*	*66*	*70*	*4.2*	*38.00*	*1302.9*
CD-2	0	100	100	34.2	7.31	250.5
INCLUDING	*45*	*90*	*45*	*15.4*	*13.84*	*474.5*

Drill Hole	From (ft)	To (ft)	Length (ft)	True Width (ft)*	Silver oz/ton	Silver g/t
CD-4	0	165	165	56.4	1.77	60.8
INCLUDING	*120*	*145*	*25*	*8.6*	*4.78*	*163.7*
CD-6	0	30	30	10.3	1.82	62.3
L4S-OE	0	195	195	66.7	1.32	45.1
L5S-OE	0	90	90	30.8	0.99	34.0
L6S-OE	0	70	70	23.9	1.17	40.2

Cornucopia, Nevada - Geology



Cornucopia, Nevada - Geology



Cordero, Nevada

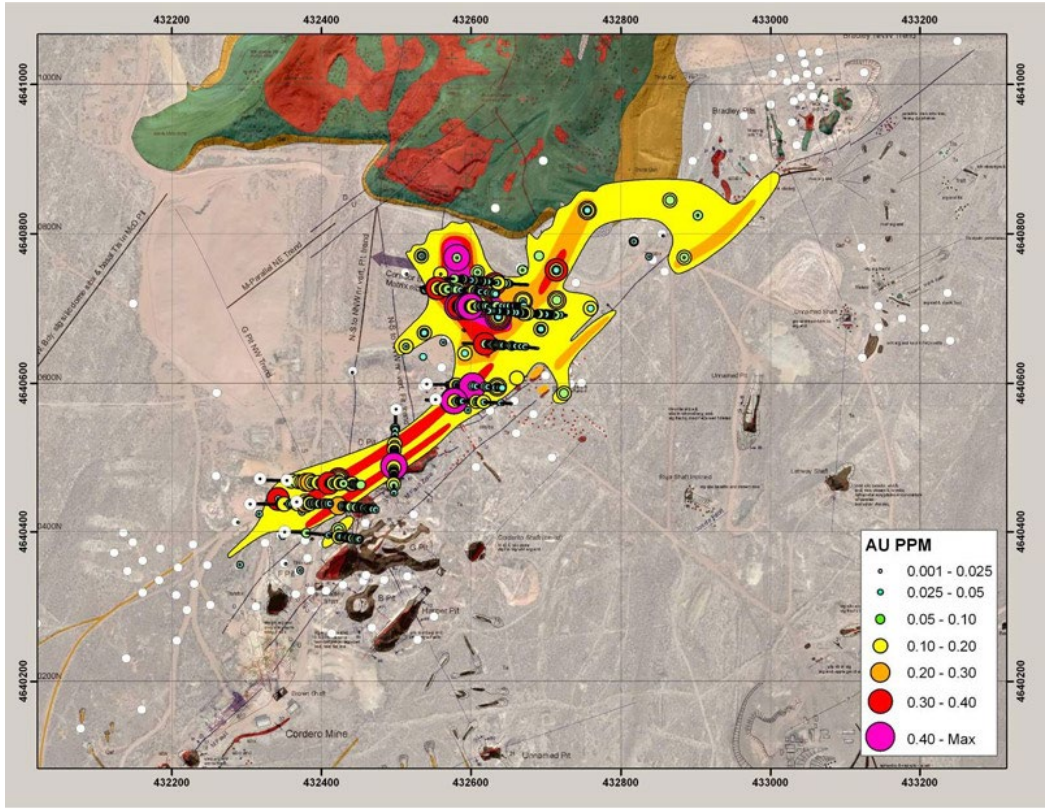
- Located in Humboldt County, near McDermitt

- Targeted for low sulfidation epithermal quartz Au-Ag “feeder” veins, underlying extensive silica cap material containing important mercury mineralization and historical mercury production. In addition, shallow, bedding controlled Au-Ag mineralization associated with near-surface oxidized volcanic host rocks

- Available commodities: Silver

Cordero, Nevada - Overview

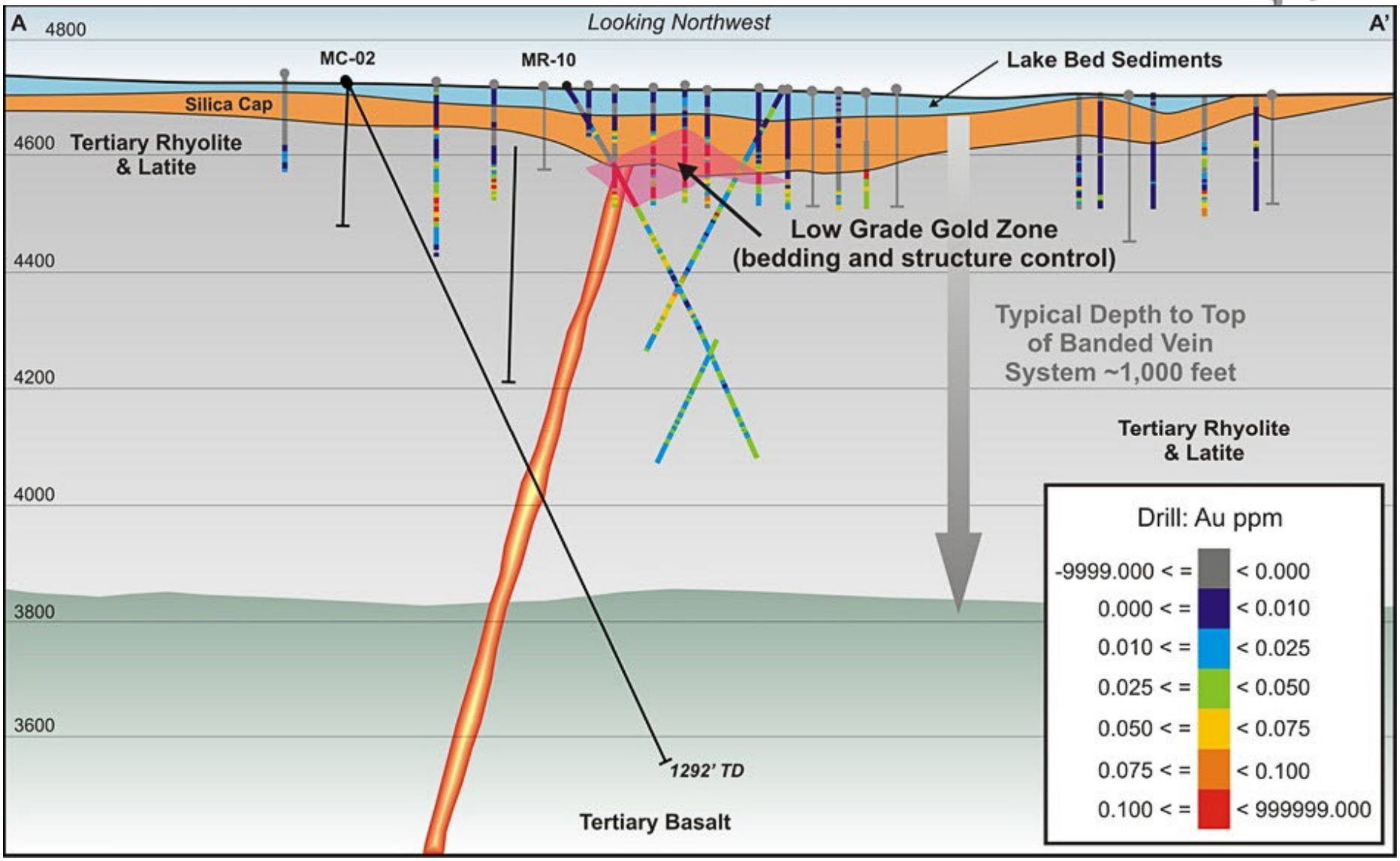
- Silver Predator controls 100% of the gold and silver mineral rights to 52 unpatented lode mining claims at Cordero
- Subject of NI 43-101 report, dated August 1st, 2007
- Property is known for its association with world-class levels of historic mercury production, and the Cordero underground mercury mine lies within the property limits
- The mercury mineralization at Cordero is commonly associated with many epithermal gold deposits in Nevada and elsewhere in the world
- Significant gallium mineralization has been explored by operators of the Cordero property since the early 2000's



Cordero, Nevada – Exploration and Drilling

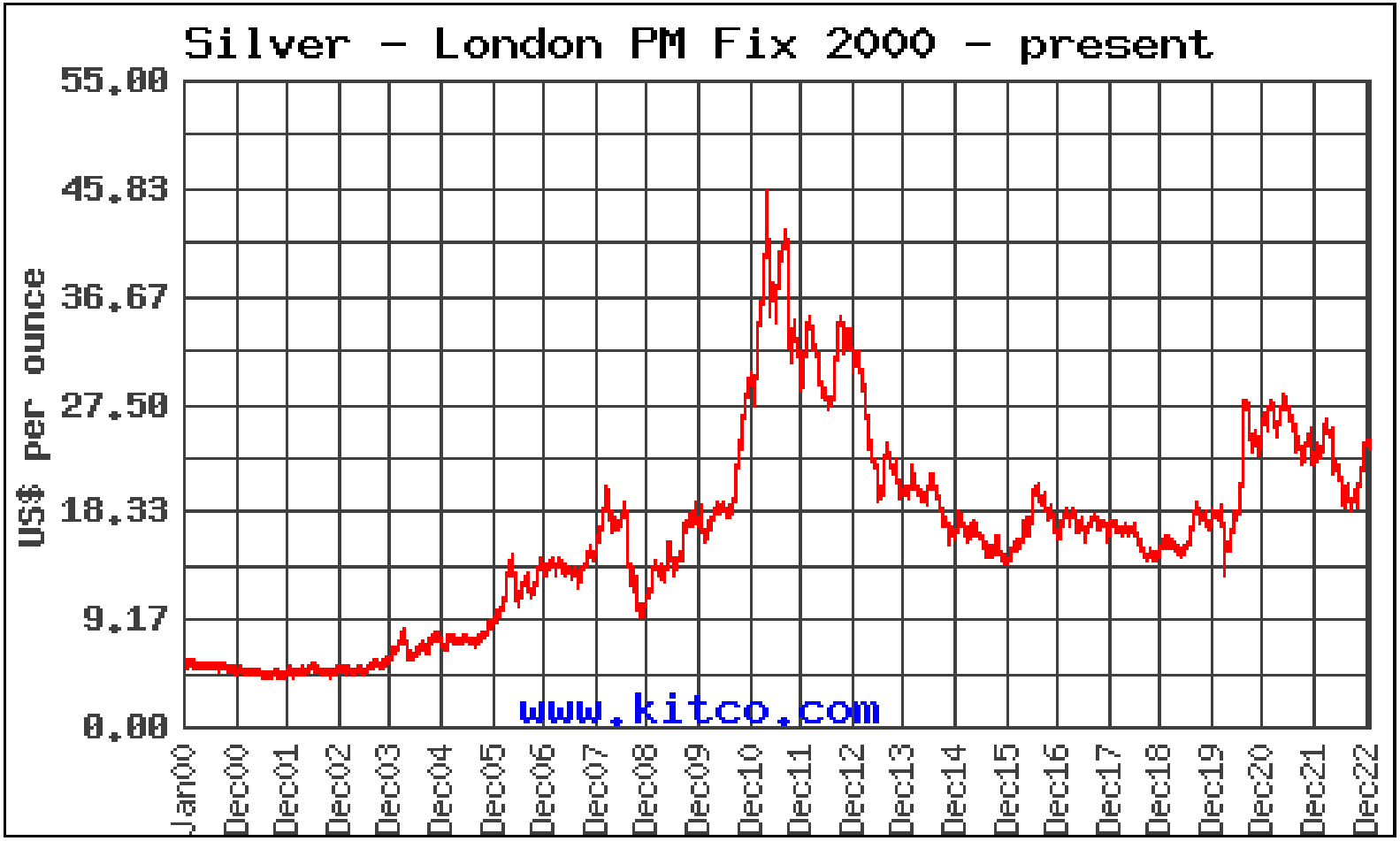
- A 2008 drill program consisted of 13 shallow RC angle holes totaling 9,495 feet, targeting 4 different areas with 1 to 5 drill holes in each area
- Anomalous gold mineralization was encountered in all 13 holes, with holes ranging between >0.1 g/t and >0.4 g/t AU (.012 oz/ton)
- Notable higher-grade gold intercepts likely related to feeder faults, included 10 feet of 1.079 g/t Au (.031 oz/ton) in MR-8 that may be related to adjacent structure MR-7 assaying 5 feet at 0.810 g/t AU (.024 oz/ton)
- MR-10 encountered a zone believed to include flat-lying bedding-controlled mineralization and high-angle feeder faults that assayed 0.241 g/t AU (.024 oz/ton)
- Silver intercepts were notably higher in the southern target area with individual intervals assaying 11.55 g/t from 295-300 feet in MR-1, 10.30 g/t from 660-665 feet in MR-3, and 8.52 g/t from 610-615 feet in MR-5
- The 2008 program was followed up with a 2009 drill program consisting of two core holes and one shallow RC drill hole
- This program was designed to test structural intersections controlling anomalous gold mineralization encountered in the 2008 RC program
- The first core hole, MC-001, intersected anomalous gold mineralization, while the second core hole, MC-002, intersected the highest gold grade sampled on the property site to date at 5.4 feet grading 5.07 g/t AU
- The 5.07 g/t intercept is the first direct indication of high-grade, vein-hosted style gold mineralization, and was a major milestone in confirming the exploration model
- The drilling programs suggest that the Cordero mercury-antimony system is related to a newly recognized precious metals system below and suggests upside potential for bulk mineable gold targets

Cordero, Nevada – Exploration and Drilling



Silver Price

Silver Price Range for Years 2000 to 1/30/2023



Capital Structure

Symbol:	TSXV:SPD
Share Price: [(1)]	**$0.07**
Shares Outstanding:	35.39 million
Shares owned by Till Capital Corp. (TSXV:TIL)	18.34 million (51.8%)
Shares Outstanding (Fully Diluted):	35.79 million
Market Capitalization:	$2.069 million
Long-term Debt :	NIL

[(1)] 6-month range of $0.055 - $0.13

As at January 29, 2023

Silver Predator Stock Price 2018 -1/30/2023

Contact Information

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